

2010 Price List – Individuals

| Type of Service | Pricing |
|---|---|
| Basic Federal Tax Return (with Standard Deduction) | \$100 |
| Basic State Tax Return (one state) | \$30 |
| Schedule A (Itemized Deductions) | Up to \$50 depending on complexity |
| Schedule B (Interest and Dividend Income) | Up to \$25 depending on complexity |
| Schedule C (Profit and Loss from Business) | Up to \$150 depending on complexity |
| Schedule D (Capital Gains and Losses) | Up to \$120 depending on complexity |
| Schedule E (Supplemental Income and Loss), used primarily to report Rental property | Up to \$100 depending on complexity |
| Schedule EIC (Earned Income Credit) | \$25 |
| Schedule K-1 (Partnership, S Corp, Estate and Trusts) | Up to \$175 depending on complexity |
| Schedule R (Credit for Elderly and Disabled) | \$20 |
| Schedule SE (Self-Employment Tax) | \$60 |
| Other Forms and Schedules | Price will be quoted based on the overall complexity of the return due to these forms |
| Amended Tax Return for prior years | \$100 for new clients, free for existing clients |
| Correspondence with IRS in case of inquiries or audits | \$75 for first letter, \$50 for each additional letter (if required). |
| Financial Planning (1-2 hour session) | Free |
| Important Tax Auto-reminders via e-mail | \$50 per year |
| Sorting and organizing personal financial records (paper and electronic) | Up to \$750 depending on volume |
| E-Filing | \$40 per Federal and State returns |
| Notary Public Services | Free for existing clients |
| Personal Financial Statements on an annual basis | Up to \$600 depending on complexity |
| Other services | Price will be quoted when the scope of what is required is fully understood. |